



www.dawoodhercules.com

March 2, 2021

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: Early Repayment of Dawood Hercules Corporation Limited - Sukuk 2

Dear Sir,

In pursuance of our previous letters dated December 21, 2020 and February 10, 2021, regarding the early payment of the Dawood Hercules Corporation Limited - Sukuk 2, please note that the full principal and 12th profit payment have been credited to the bank accounts of Sukuk certificate holders on March 1, 2021.

You may please inform the TRE / Sukuk certificate Holders of the Exchange, accordingly.

Sincerely,

Asim H. Akhund
Company Secretary

Encl: as above

Copy to:

Securities and Exchange Commission of Pakistan
NIC Building, 63- Jinnah Avenue,
Islamabad

The Head of Operations
Central Depository Company of Pakistan Limited
CDC House, 99-B, Block-B, S.M.C.H.S.,
Main Shahrah-e- Faisal, Karachi

JS Bank Limited
Trustee to the Issue

FAMCO Associates (Private) Limited
Registrar SUKUK Issue

Dawood Hercules Corporation Limited