



February 10, 2021

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Dear Sir,

**Intimation of Final Book Closure of Dawood Hercules Corporation Limited
Sukuk 2 – Entire Principal and 12th Profit Payment**

This is to inform you that Board of Directors of Dawood Hercules Corporation Limited (the Company) in their meeting held on December 18, 2020 have approved early repayment of Company's Sukuk 2 (PKR 6,000 million). The repayment will be made in the upcoming profit payment due on March 1, 2021.

The Register of the Company Sukuk Certificate (2nd Issue) will remain closed from February 23, 2021 to March 1, 2021 (both days inclusive) on account of entire principal and 12th Profit payment. The payments will be made to those certificate holders whose name appear as on the date of book closure.

In this regard, please find enclosed the draft notices to be published in "Business Recorder" and "Nawai Waqt" newspapers (Karachi, Lahore and Islamabad editions) on February 11, 2021.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Sincerely,

Asim H. Akhund
Company Secretary

Copy to:

Securities and Exchange Commission of Pakistan
NIC Building, 63- Jinnah Avenue,
Islamabad

The Head of Operations
Central Depository Company of Pakistan Limited
CDC House, 99-B, Block-B, S.M.C.H.S.,
Main Shahrah-e- Faisal, Karachi

JS Bank Limited
Trustee to the Issue

FAMCO Associates (Private) Limited
Registrar SUKUK Issue

Dawood Hercules Corporation Limited



DAWOOD HERCULES CORPORATION LIMITED

Dawood Hercules

Dawood Centre, M.T. Khan Road, Karachi-75530

**Intimation of Final Book Closure of
Dawood Hercules Corporation Limited
Sukuk Certificates (2nd Issue)
Entire Principal and 12th Profit Payment**

The Sukuk certificate holders are hereby informed that the Board of Directors of Dawood Hercules Corporation Limited (the Company) in their meeting held on December 18, 2020 have approved early repayment of Company's Sukuk 2 (PKR 6,000 million). The repayment will be made in the upcoming profit payment due on March 1, 2021.

The Register of Sukuk (2nd Issue) Certificates will remain closed from February 23, 2021 to March 1, 2021 (both days inclusive) on account of entire principal and 12th Profit payment. The payments will be made to those certificate holders whose name appear as on the date of book closure.

Asim H. Akhund
Company Secretary

داؤد ہرکولیس کارپوریشن لمیٹڈ

داؤد سینٹر، ایم ٹی خان روڈ، کراچی۔ ۷۵۵۳۰



Dawood Hercules

داؤد ہرکولیس کارپوریشن لمیٹڈ کے سکوک سرٹیفکیٹس کی منتقلی کے
کھاتوں کی بندش کی اطلاع۔ سکوک سرٹیفکیٹس (دوسرا ایٹو)
پرنسپل کی مکمل ادائیگی اور منافع کی بارہویں قسط کی ادائیگی

سکوک سرٹیفکیٹ رکھنے والے صارفین کو مطلع کیا جاتا ہے کہ داؤد ہرکولیس کارپوریشن لمیٹڈ (کمپنی) کے بورڈ آف ڈائریکٹرز نے 18 دسمبر 2020 کو اپنے اجلاس میں کمپنی کے سکوک-2 جو کہ (مبلغ 6,000 ملین روپے) ہے جلد ادائیگی کی منظوری دی ہے، جو آئندہ ماہ 1 مارچ 2021 کو کی جائے گی۔

سکوک سرٹیفکیٹس ہولڈرز (دوسرا ایٹو) کے کھاتوں کا رجسٹرڈ تاریخ 23 فروری 2021 سے بتاریخ 1 مارچ 2021 تک (بشمول دونوں ایام) پرنسپل کی مکمل ادائیگی اور منافع کی بارہویں قسط کی ادائیگی کے سبب بند رہے گا۔ کھاتوں کی بندش کے دن تک درج ہونے والے سکوک سرٹیفکیٹ ہولڈرز منافع کی ادائیگی کے اہل ہوں گے۔

عاصم حمید آخوند
کمپنی سیکریٹری