



December 21, 2020

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: Material Information

Dear Sir,

In accordance with the applicable provisions of the Securities Act, 2015 and Rule Book of Pakistan Stock Exchange Limited, we are pleased to provide the following information:

“This is to inform you that the Board of Directors of Dawood Hercules Corporation Limited (the Company) in their meeting held on December 18, 2020 at 2:30 pm have approved the Annual Operating Plan 2021 of the Company along with early repayment of Company’s Sukuk 1 (PKR 5,200 million) and Sukuk 2 (PKR 6,000 million).”

A disclosure form is attached herewith.

You may please inform the TRE certificate Holders of the Exchange, accordingly.

Sincerely,

Asim H. Akhund
Company Secretary

Encl: as above

Copy to:

Director/HOD
Surveillance, Supervision and Enforcement Department
Securities and Exchange Commission of Pakistan
NIC Building, 63 Jinnah Avenue, Blue Area
Islamabad



**DISCLOSURE FORM
(Securities Act, 2015)**

Name of the Company	Dawood Hercules Corporation Limited
Date of Report (Date of earliest event reported if applicable)	December 21, 2020
Exact Name of the Company as specified in its Memorandum	Dawood Hercules Corporation Limited
Registered address of the Company	Dawood Centre, M.T. Khan Road, Karachi
Contact Information	Asim H. Akhund Company Secretary Tel: 021-35686001 Fax: 021-35644147
Disclosure of inside information by the Company in terms of Securities Act, 2015	This is to inform you that the Board of Directors of Dawood Hercules Corporation Limited (the Company) in their meeting held on December 18, 2020 at 2:30 pm have approved the Annual Operating Plan 2021 of the Company along with early repayment of Company's Sukuk 1 (PKR 5,200 million) and Sukuk 2 (PKR 6,000 million).

Asim H. Akhund
Company Secretary

Dated : December 21, 2020