



12 February 2015

The General Manager
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi
Fax: 111-573-329

The General Manager
Lahore Stock Exchange Limited
Lahore Stock Exchange Building
19, Khayaban-e-Aiwan-e-Iqbal
P.O. Box: 1315
Lahore
Fax:041-2604157

The General Manager
Islamabad Stock Exchange Limited
ISE Towers
55-B, Jinnah Avenue
Islamabad
Fax: 051 111-473-329

Total pages 02 (Two)

Re: **Material Information**

Dear Sir,

In accordance with Section 15D of the Securities & Exchange Ordinance, 1969 and Clause (xx) of the Listing Regulations No. 35 of Code of Corporate Governance, we hereby convey the following information:

It is hereby notified that Dawood Hercules Corporation Limited ("**Company**") has recommenced negotiations with Pakarab Fertilizers Limited ("**Buyer**") to reach an out of court settlement in Suit No. 359 of 2013 titled '*Pakarab Fertilizers Limited v. Dawood Hercules Corporation Limited and others*', which was filed in relation to sale of the Company's shareholding in DH Fertilizers Limited to Buyer and which is currently pending before the High Court of Sindh at Karachi.

This issues without prejudice to the submissions on behalf of DH Fertilizers Limited and Dawood Hercules Corporation Limited in Suit No. 359 of 2013 and High Court Appeal No. 334 of 2014.

A disclosure form as required under S.R.O. 143/(1)/2012 dated December 5, 2012 read with Section 15D of the Securities and Exchange Ordinance, 1969 is enclosed as **Annexure A**.

Yours truly,

Shafiq Ahmed
Company Secretary

Cc:
Chairman
Securities & Exchange Commission of Pakistan



Annexure A

DISCLOSURE FORM
IN TERMS OF SECTION 15D OF THE
SECURITIES AND EXCHANGE ORDINANCE, 1969

12 February 2015

Name of Company:	DAWOOD HERCULES CORPORATION LIMITED
Date of Report:	12 February, 2015
Name of Company as specified in its Memorandum	Dawood Hercules Corporation Ltd.
Company's Registered Office	Dawood Centre, M.T. Khan Road, Karachi
Contact Information	Mr. Shafiq Ahmed Company Secretary, Tel Number: (021) 35633972 Email Address: shafiq.ahmed@dawoodhercules.com

Disclosure of inside information by listed company in terms of section 15D(1).

It is hereby notified that Dawood Hercules Corporation Limited ("**Company**") has recommenced negotiations with Pakarab Fertilizers Limited ("**Buyer**") to reach an out of court settlement in Suit No. 359 of 2013 titled '*Pakarab Fertilizers Limited v. Dawood Hercules Corporation Limited and others*', which was filed in relation to sale of the Company's shareholding in DH Fertilizers Limited to Buyer and which is currently pending before the High Court of Sindh at Karachi.

This issues without prejudice to the submissions on behalf of DH Fertilizers Limited and Dawood Hercules Corporation Limited in Suit No. 359 of 2013 and High Court Appeal No. 334 of 2014.

SIGNATURES

In case of company pursuant to the requirements of the Securities Exchange Ordinance of 1969 (XVII of 1969), the company has duly caused this form / statement to be signed on its behalf by the undersigned hereunto duly authorized.



Shafiq Ahmed
Company Secretary

DATED: 12 February 2015